Creative Solutions

Relationship Focused

WhiteHorse Capital offers flexible, creative lending solutions that help our clients achieve their goals. We provide debt financing for growth capital, acquisitions, refinancing, management buyouts and balance sheet recapitalizations for middle market companies in the United States. With decades of experience, a relationship-focused mindset, underwriting expertise, and $15 billion* of capital to invest across multiple industries, we're ready to deliver.

INVESTMENT CRITERIA

- Sponsor and Corporate Situations
- $10MM+ of EBITDA / $25MM+ of ARR
- Secured Debt: First Lien, Split Lien, Second Lien, and Unitranche
- Transaction size: $40MM - $400MM with the ability to hold up to $350MM per transaction
- Industry Agnostic with expertise in Telecom, Media and Technology, Healthcare, Business Services, Financial Services and Consumer Services
- Preferred Equity $5MM - $50MM. Equity co-investment capabilities

COMPETITIVE DIFFERENTIATION

- Relationship Oriented Mindset
- Underwrite Complex Credits
- Speed and Certainty to Close
- Flexible and Creative Solutions
- Transparent Approval Process
- Broad Investment Capabilities

*Based on total investable capital commitments, inclusive of assumed levered amounts.

Contact us today to learn more:
info@whitehorsecapital.com

WHITEHORSE CAPITAL

www.whitehorse.com

Atlanta | Boston | Chicago | Cincinnati | Dallas | Los Angeles | Miami
Nashville | New York | San Francisco | Stamford | Washington D.C.

Recent Sponsor Financings

$23.8B Commitments Issued to Date

320+ Inception to Date Transactions

210+ Deals as Lead/ Co-Lead Arranger

Represents transactions across a broad range of industries.

Senior Debt Credit Facility TRANSERVICE ZS Fund L.P. September 2026 Admin Agent	**Unitranche Credit Facility** Incremental CROM Frontenac September 2026 Sole Lead Arranger & Admin Agent	**Senior Debt Credit Facility** Incremental KELSO INDUSTRIES Oxbow Equity & Peterson Partners September 2026 Co-Lead
Unitranche Credit Facility SALSIFY Cinven September 2026 Co-Lead Arranger	**Unitranche Credit Facility** Incremental ivy FERTILITY InTandem Capital Partners September 2026 Joint Lead Arranger	**Senior Debt Credit Facility** Incremental TRIMLITE Wynnchurch Capital September 2026 Admin Agent
Unitranche Credit Facility AEGIS HEDGING Goldman Sachs Private Equity August 2026 Joint Lead Arranger & Joint Bookrunner	**Unitranche Credit Facility** KORE Searchlight Capital Abry Partners July 2026 Joint Lead Arranger & Admin Agent	**Unitranche Credit Facility** Incremental PRINCIPAL INDUSTRIES Wynnchurch Capital July 2026 Lender
Unitranche Credit Facility KEY LINE CONSTRUCTION PALOUSE POWER Gemspring Capital July 2026 Lead Arranger & Admin Agent	**Unitranche Credit Facility** LYONS Truelink Capital July 2026 Joint Lead Arranger & Joint Bookrunner	**Unitranche Credit Facility** VMC GROUP Broadview Group Holdings June 2026 Administrative Agent
Senior Debt Credit Facility AIT WORLDWIDE LOGISTICS Greenbriar Equity Group May 2026 Lender	**Senior Debt Credit Facility** Incremental Handgards® Wynnchurch Capital May 2026 Lender	**Unitranche Credit Facility** INTERMEDIA CLOUD COMMUNICATIONS 26North Partners LP May 2026 Joint Lead Arranger & Joint Bookrunner

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