Creative Solutions

Relationship Focused

WhiteHorse Capital offers flexible, creative lending solutions that help our clients achieve their goals. We provide debt financing for growth capital, acquisitions, refinancing, management buyouts and balance sheet recapitalizations for middle market companies in the United States. With decades of experience, a relationship-focused mindset, underwriting expertise, and $15 billion* of capital to invest across multiple industries, we're ready to deliver.

INVESTMENT CRITERIA

- Sponsor and Corporate Situations
- $10MM+ of EBITDA / $25MM+ of ARR
- Secured Debt: First Lien, Split Lien, Second Lien, and Unitranche
- Transaction size: $40MM - $400MM with the ability to hold up to $350MM per transaction
- Industry Agnostic with expertise in Telecom, Media and Technology, Healthcare, Business Services, Financial Services and Consumer Services
- Preferred Equity $5MM - $50MM. Equity co-investment capabilities

COMPETITIVE DIFFERENTIATION

- Relationship Oriented Mindset
- Underwrite Complex Credits
- Speed and Certainty to Close
- Flexible and Creative Solutions
- Transparent Approval Process
- Broad Investment Capabilities

*Based on total investable capital commitments, inclusive of assumed levered amounts.

Contact us today to learn more:
info@whitehorsecapital.com

WHITEHORSE CAPITAL

www.whitehorse.com

Atlanta | Boston | Chicago | Cincinnati | Dallas | Los Angeles | Miami
Nashville | New York | San Francisco | Stamford | Washington D.C.

Recent Financings

$23.8B Commitments Issued to Date

320+ Inception to Date Transactions

210+ Deals as Lead/ Co-Lead Arranger

Represents transactions across a broad range of industries.

Unitranche Credit Facility
REPAY – Realtime Electronic Payments
June 2026
Documentation Agent

Senior Debt Credit Facility
Empire & Co.
June 2026
Sole Lender & Admin Agent

Unitranche Credit Facility
cea capa EDUCATION ABROAD
January 2026
Sole Lender & Admin Agent

Senior Debt Credit Facility
ClearWater Express Wash / BLUEWAVE express car wash
November 2025
Sole Lender & Admin Agent

Senior Secured Credit Facility
Wealth Management Advisor Platform
July 2025
Sole Lender & Agent

Unitranche Credit Facility
WellStreet URGENT · CARE
July 2025
Sole Lender & Admin Agent

Unitranche Credit Facility
Incremental
NETEVIA
March 2025
Admin Agent

Unitranche Credit Facility
ELM UTILITY SERVICES™
February 2025
Sole Lender & Admin Agent

Unitranche Credit Facility
Westinghouse / MWE
August 2024
Lead Arranger & Admin Agent

Unitranche Credit Facility
ribbon
June 2024
Joint Lead Arranger

Unitranche Credit Facility
BankCard USA MERCHANT SERVICES | SINCE 1993
April 2024
Admin Agent

Unitranche Credit Facility
Incremental
COASTAL TV BROADCASTING GROUP
April 2024
Sole Lender & Admin Agent

Unitranche Credit Facility
PLTFRM
January 2024
Sole Lender & Admin Agent

Unitranche Credit Facility
Incremental
MONARCH COLLECTIVE
January 2024
Sole Lender

Senior Debt Credit Facility
KORE
November 2023
Admin Agent

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