

Creative Solutions

Relationship Focused



WHITEHORSE
CAPITAL

www.whitehorse.com

Atlanta | Boston | Boca Raton | Chicago | Cincinnati | Dallas
Los Angeles | Miami Nashville | New York | San Francisco
Stamford | Washington D.C.

WhiteHorse Capital provides a wide variety of asset-based financings to specialty finance platforms, funds, and asset managers, lending against diversified pools of consumer, commercial, real estate, and esoteric receivables, as well as providing NAV and other fund finance facilities. We invest across the full capital stack, serving as a long-term financing partner to borrowers throughout their lifecycle, tailoring each solution to the collateral and the business's unique situation.

INVESTMENT FOCUS

We lend against the cash flows of diversified asset pools, not enterprise value, structuring each facility around the collateral and the borrower's situation.

What we finance

Diversified pools of consumer, commercial, real estate, fund, and esoteric receivables

How we structure

Unitranche, First-Out / Last-Out, Class B / Mezzanine, and asset purchases, across bankruptcy-remote SPV and operating-company borrowers. Facilities sized to collateral value

Size and returns

\$25MM to \$200MM facilities, accordion features common. Competitive advance rates based on asset performance, targeting high-single to low-double digit unlevered returns

Where we lean in

Platforms with multi-year track records or led by experienced sponsors and/or management teams, originating diversified self-liquidating collateral

COMPETITIVE DIFFERENTIATION

- Relationship Oriented Mindset
- Ability to Underwrite Complex Credits
- Speed and Certainty to Close
- Flexible and Creative Solutions
- Transparent Approval Process
- Broad Investment Capabilities

CONTACT US TODAY TO LEARN MORE.

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