

Creative Solutions

Relationship Focused

WhiteHorse Capital offers flexible, creative lending solutions that help our clients achieve their goals. We provide debt financing for growth capital, acquisitions, refinancing, management buyouts and balance sheet recapitalizations for middle market companies in the United States. With decades of experience, a relationship-focused mindset, underwriting expertise, and \$15 billion* of capital to invest across multiple industries, we're ready to deliver.

INVESTMENT CRITERIA

- Sponsor and Corporate Situations
- \$10MM+ of EBITDA / \$25MM+ of ARR
- Secured Debt: First Lien, Split Lien, Second Lien, and Unitranche
- Transaction size: \$40MM - \$400MM with the ability to hold up to \$350MM per transaction
- Industry Agnostic with expertise in Telecom, Media and Technology, Healthcare, Business Services, Financial Services and Consumer Services
- Preferred Equity \$5MM - \$50MM. Equity co-investment capabilities

COMPETITIVE DIFFERENTIATION

- Relationship Oriented Mindset
- Underwrite Complex Credits
- Speed and Certainty to Close
- Flexible and Creative Solutions
- Transparent Approval Process
- Broad Investment Capabilities

*Based on total investable capital commitments, inclusive of assumed levered amounts.

Contact us today to learn more:

info@whitehorsecapital.com



WHITEHORSE
CAPITAL

www.whitehorse.com

Atlanta | Boston | Chicago | Cincinnati | Dallas | Los Angeles | Miami
Nashville | New York | San Francisco | Stamford | Washington D.C.

Recent Sponsor Financings

\$23.1B

Commitments Issued to Date

315+

Inception to Date Transactions

180+

Deals as Lead/Co-Lead Arranger

Represents transactions across a broad range of industries.



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Senior Debt Credit Facility
Incremental

Handguards®

Wynnchurch Capital

May 2026
Lender

Unitranche Credit Facility

INTERMEDIA®
CLOUD COMMUNICATIONS

26North Partners LP

May 2026
Joint Lead Arranger & Joint Bookrunner

Unitranche Credit Facility


Industrial Service
Solutions

Wynnchurch Capital

February 2026
Lender

Unitranche Credit Facility

 **PRIME**
ELECTRIC

Truelink Capital

December 2025
Lead Arranger & Admin Agent

Senior Debt Credit Facility

 **Metagenics®**

Gryphon Investors

December 2025
Joint Lead Arranger & Admin Agent

Unitranche Credit Facility

 **Marki®**
microwave

Industrial Growth
Partners

November 2025
Lead Arranger & Admin Agent

Unitranche Credit Facility

 **ELM** UTILITY
SERVICES™
Tiger Infrastructure
Partners

November 2025
Lead Arranger & Admin Agent

Unitranche Credit Facility

isto
BIOLOGICS

Keensight Capital

September 2025
Joint Lead Arranger & Joint Bookrunner

Senior Debt Credit Facility

 **WILBUR-ELLIS**
NUTRITION

Balmoral Funds

August 2025
Admin Agent

Unitranche Credit Facility

 **ISLAND**
ENERGY
SERVICES

First Reserve and Fortress
Investment Group

July 2025
Lender

Senior Debt Credit Facility
Incremental

4M
Building Solutions

02 Investment Partners

July 2025
Admin Agent

Unitranche Credit Facility

 **ZEP**

Truelink Capital

June 2025
Senior Lead Arranger & Admin Agent

Senior Debt Credit Facility
Incremental

 **Juniper**

Bregal Partners

May 2025
Lender

Unitranche Credit Facility

Progeny
HEALTH®

Cressey & Company

May 2025
Lender

Senior Debt Credit Facility
Incremental

 **The
Weather
Company**

Francisco Partners

April 2025
Joint Lead Arranger