

Creative Solutions

Relationship Focused

WhiteHorse Capital offers flexible, creative lending solutions that help our clients achieve their goals. We provide debt financing for growth capital, acquisitions, refinancing, management buyouts and balance sheet recapitalizations for middle market companies in the United States. With decades of experience, a relationship-focused mindset, underwriting expertise, and \$15 billion* of capital to invest across multiple industries, we're ready to deliver.

INVESTMENT CRITERIA

- Sponsor and Corporate Situations
- \$10MM+ of EBITDA / \$25MM+ of ARR
- Secured Debt: First Lien, Split Lien, Second Lien, and Unitranche
- Transaction size: \$40MM - \$275MM with the ability to hold up to \$200MM per transaction
- Industry Agnostic with expertise in Telecom, Media and Technology, Healthcare, Business Services, Financial Services and Consumer Services
- Preferred Equity \$5MM - \$50MM. Equity co-investment capabilities

COMPETITIVE DIFFERENTIATION

- Relationship Oriented Mindset
- Underwrite Complex Credits
- Speed and Certainty to Close
- Flexible and Creative Solutions
- Transparent Approval Process
- Broad Investment Capabilities

*Based on total investable capital commitments, inclusive of assumed levered amounts.

Contact us today to learn more:

info@whitehorsecapital.com



WHITEHORSE
CAPITAL

www.whitehorse.com

Atlanta | Boston | Chicago | Cincinnati | Dallas | Los Angeles | Miami
Nashville | New York | San Francisco | Stamford | Washington D.C.

Recent Sponsor Financings

\$20.6B

Commitments Issued to Date

300+

Inception to Date Transactions

165+

Deals as Lead/Co-Lead Arranger

Represents transactions across a broad range of industries.



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<p>Unitranche Credit Facility</p>  <p>Industrial Service Solutions Wynnchurch Capital</p> <p>February 2026 Lender</p>	<p>Unitranche Credit Facility</p>  <p>PRIME ELECTRIC</p> <p>Truelink Capital</p> <p>December 2025 Lead Arranger & Admin Agent</p>	<p>Senior Debt Credit Facility</p>  <p>Metagenics</p> <p>Gryphon Investors</p> <p>December 2025 Joint Lead Arranger & Admin Agent</p>
<p>Unitranche Credit Facility</p>  <p>Marki Industrial Growth Partners</p> <p>November 2025 Lead Arranger & Admin Agent</p>	<p>Unitranche Credit Facility</p>  <p>ELM UTILITY SERVICES Tiger Infrastructure Partners</p> <p>November 2025 Lead Arranger & Admin Agent</p>	<p>Unitranche Credit Facility</p>  <p>isto BIOLOGICS</p> <p>Keensight Capital</p> <p>September 2025 Joint Lead Arranger & Joint Bookrunner</p>
<p>Senior Debt Credit Facility</p>  <p>WILBUR-ELLIS NUTRITION</p> <p>Balmoral Funds</p> <p>August 2025 Admin Agent</p>	<p>Unitranche Credit Facility</p>  <p>ISLAND ENERGY SERVICES</p> <p>First Reserve and Fortress Investment Group</p> <p>July 2025 Lender</p>	<p>Senior Debt Credit Facility Incremental</p>  <p>4M Building Solutions</p> <p>02 Investment Partners</p> <p>July 2025 Admin Agent</p>
<p>Unitranche Credit Facility</p>  <p>Zep</p> <p>Truelink Capital</p> <p>June 2025 Senior Lead Arranger & Admin Agent</p>	<p>Senior Debt Credit Facility Incremental</p>  <p>Juniper</p> <p>Bregal Partners</p> <p>May 2025 Lender</p>	<p>Unitranche Credit Facility</p>  <p>Progeny HEALTH</p> <p>Cressey & Company</p> <p>May 2025 Lender</p>
<p>Senior Debt Credit Facility Incremental</p>  <p>The Weather Company</p> <p>Francisco Partners</p> <p>April 2025 Joint Lead Arranger</p>	<p>Unitranche Credit Facility</p>  <p>SIGMA</p> <p>Wind Point Partners</p> <p>March 2025 Lender</p>	<p>Unitranche Credit Facility Incremental</p>  <p>QUEST EVENTS</p> <p>TZP Group</p> <p>March 2025 Admin Agent</p>