

# Creative Solutions

# Relationship Focused

WhiteHorse Capital offers flexible, creative lending solutions that help our clients achieve their goals. We provide debt financing for growth capital, acquisitions, refinancing, management buyouts and balance sheet recapitalizations for middle market companies in the United States. With decades of experience, a relationship-focused mindset, underwriting expertise, and \$15 billion\* of capital to invest across multiple industries, we're ready to deliver.

## INVESTMENT CRITERIA

- Sponsor and Corporate Situations
- \$10MM+ of EBITDA / \$25MM+ of ARR
- Secured Debt: First Lien, Split Lien, Second Lien, and Unitranche
- Transaction size: \$40MM - \$275MM with the ability to hold up to \$200MM per transaction
- Industry Agnostic with expertise in Telecom, Media and Technology, Healthcare, Business Services, Financial Services and Consumer Services
- Preferred Equity \$5MM - \$50MM. Equity co-investment capabilities

## COMPETITIVE DIFFERENTIATION

- Relationship Oriented Mindset
- Underwrite Complex Credits
- Speed and Certainty to Close
- Flexible and Creative Solutions
- Transparent Approval Process
- Broad Investment Capabilities

\*Based on total investable capital commitments, inclusive of assumed levered amounts.

**Contact us today to learn more:**

[info@whitehorsecapital.com](mailto:info@whitehorsecapital.com)



**WHITEHORSE**  
CAPITAL

[www.whitehorse.com](http://www.whitehorse.com)

Atlanta | Boston | Chicago | Cincinnati | Dallas | Los Angeles | Miami  
Nashville | New York | San Francisco | Stamford | Washington D.C.

# Recent Financings

**\$20.6B**

Commitments  
Issued to Date

**300+**

Inception to Date  
Transactions

**165+**

Deals as Lead/  
Co-Lead Arranger

Represents transactions across  
a broad range of industries.



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<p><b>Unitranche Credit Facility</b></p>  <p>January 2026 Sole Lender &amp; Admin Agent</p>	<p><b>Unitranche Credit Facility</b></p>  <p>December 2025 Sole Lead Arranger &amp; Admin Agent</p>	<p><b>Senior Debt Credit Facility</b></p>  <p>November 2025 Sole Lender &amp; Admin Agent</p>
<p><b>Senior Secured Credit Facility</b></p> <p>Wealth Management Advisor Platform</p> <p>July 2025 Sole Lender &amp; Agent</p>	<p><b>Unitranche Credit Facility</b></p>  <p>July 2025 Sole Lender &amp; Admin Agent</p>	<p><b>Unitranche Credit Facility</b> Incremental</p>  <p>March 2025 Admin Agent</p>
<p><b>Unitranche Credit Facility</b></p>  <p>February 2025 Sole Lender &amp; Admin Agent</p>	<p><b>Unitranche Credit Facility</b></p>   <p>August 2024 Lead Arranger &amp; Admin Agent</p>	<p><b>Unitranche Credit Facility</b></p>  <p>June 2024 Joint Lead Arranger</p>
<p><b>Unitranche Credit Facility</b></p>  <p>April 2024 Admin Agent</p>	<p><b>Unitranche Credit Facility</b> Incremental</p>  <p>April 2024 Sole Lender &amp; Admin Agent</p>	<p><b>Unitranche Credit Facility</b></p>  <p>January 2024 Sole Lender &amp; Admin Agent</p>
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