

Creative Solutions

Relationship Focused

WhiteHorse Capital offers flexible, creative lending solutions that help our clients achieve their goals. We provide debt financing for growth capital, acquisitions, refinancing, management buyouts and balance sheet recapitalizations for middle market companies in the United States. With decades of experience, a relationship-focused mindset, underwriting expertise, and \$13.5 billion* of capital to invest across multiple industries, we're ready to deliver.

INVESTMENT CRITERIA

- Sponsor and Corporate Situations
- \$7.5MM+ of EBITDA / \$25MM+ of ARR
- Secured Debt: First Lien, Split Lien, Second Lien, and Unitranche
- Transaction size: \$30MM - \$275MM with the ability to hold up to \$200MM per transaction
- Industry Agnostic with expertise in Telecom, Media and Technology, Healthcare, Business Services, Financial Services and Consumer Services
- Preferred Equity \$5MM - \$50MM. Equity co-investment capabilities

COMPETITIVE DIFFERENTIATION

- Relationship Oriented Mindset
- Underwrite Complex Credits
- Speed and Certainty to Close
- Flexible and Creative Solutions
- Transparent Approval Process
- Broad Investment Capabilities

*Based on total investable capital commitments, inclusive of assumed levered amounts.



WHITEHORSE
CAPITAL

www.whitehorse.com

Atlanta | Boston | Chicago | Cincinnati | Dallas
Denver | Los Angeles | Miami | Nashville | New York
San Francisco | Stamford | Washington D.C.

Contact us today to learn more:

info@whitehorsecapital.com

Recent Sponsor Financings

\$18.4B

Commitments Issued to Date

285+

Inception to Date Transactions

155+

Deals as Lead/ Co-Lead Arranger

Represents transactions across a broad range of industries.



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Unitranche Credit Facility



Cressey & Company

May 2025
Lender

Unitranche Credit Facility Incremental



Vistria Group, LP

April 2025
Joint Lead Arranger

Senior Debt Credit Facility Incremental



Francisco Partners

April 2025
Joint Lead Arranger

Unitranche Credit Facility



Wind Point Partners

March 2025
Lender

Unitranche Credit Facility Incremental



TZP Group

March 2025
Admin Agent

Unitranche Credit Facility



Hivest Capital Partners

February 2025
Sole Lender

Senior Debt Credit Facility



Wynnchurch Capital

February 2025
Lender

Unitranche Credit Facility



Kingswood Capital Management

February 2025
Agent / Sole Lender

Unitranche Credit Facility



Gemspring Capital

January 2025
Admin Agent/Joint Lead Arranger

Unitranche Credit Facility



Frontenac

January 2025
Sole Lead Arranger & Admin Agent

Unitranche Credit Facility Incremental



Palladium Equity Partners

December 2024
Admin Agent

Senior Debt Credit Facility



Oxbow Equity & Peterson Partners

December 2024
Lender

Senior Debt Credit Facility



Aterian Investment Partners

December 2024
Sole Lender & Admin Agent

Unitranche Credit Facility



Viking Global Investors

December 2024
Lead Arranger & Admin Agent

Senior Debt Credit Facility



Wynnchurch Capital

November 2024
Lender