

Creative Solutions

Relationship Focused

WhiteHorse Capital offers flexible, creative lending solutions that help our clients achieve their goals. We provide debt financing for growth capital, acquisitions, refinancing, management buyouts and balance sheet recapitalizations for middle market companies in the United States. With decades of experience, a relationship-focused mindset, underwriting expertise, and \$13.5 billion* of capital to invest across multiple industries, we're ready to deliver.

INVESTMENT CRITERIA

- Sponsor and Corporate Situations
- \$7.5MM+ of EBITDA / \$25MM+ of ARR
- Secured Debt: First Lien, Split Lien, Second Lien, and Unitranche
- Transaction size: \$30MM - \$275MM with the ability to hold up to \$200MM per transaction
- Industry Agnostic with expertise in Telecom, Media and Technology, Healthcare, Business Services, Financial Services and Consumer Services
- Preferred Equity \$5MM - \$50MM. Equity co-investment capabilities

COMPETITIVE DIFFERENTIATION

- Relationship Oriented Mindset
- Underwrite Complex Credits
- Speed and Certainty to Close
- Flexible and Creative Solutions
- Transparent Approval Process
- Broad Investment Capabilities

*Based on total investable capital commitments, inclusive of assumed levered amounts.



WHITEHORSE
CAPITAL

www.whitehorse.com

Atlanta | Boston | Chicago | Cincinnati | Dallas
Denver | Los Angeles | Miami | Nashville | New York
San Francisco | Stamford | Washington D.C.

Contact us today to learn more:

info@whitehorsecapital.com

Recent Financings

\$18.4B

Commitments
Issued to Date

285+

Inception to Date
Transactions

155+

Deals as Lead/
Co-Lead Arranger

Represents transactions across
a broad range of industries.



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Unitranche Credit Facility
Incremental

NETEVIA

March 2025
Admin Agent

Unitranche Credit Facility

ELM UTILITY
SERVICES™

February 2025
Sole Lender & Admin Agent

Unitranche Credit Facility

Westinghouse
MWE

August 2024
Lead Arranger & Admin Agent

Unitranche Credit Facility

ribbon

June 2024
Joint Lead Arranger

Unitranche Credit Facility

BankCard USA
MERCHANT SERVICES | SINCE 1993

April 2024
Admin Agent

Unitranche Credit Facility
Incremental

COASTAL TV
BROADCASTING GROUP

April 2024
Sole Lender & Admin Agent

Unitranche Credit Facility

PLTFRM

January 2024
Sole Lender & Admin Agent

Unitranche Credit Facility
Incremental

MONARCH
COLLECTIVE

January 2024
Sole Lender

Senior Debt Credit Facility

KORE

November 2023
Admin Agent

Senior Debt Credit Facility

CleanChoice ENERGY

January 2023
Sole Lender & Admin Agent

Unitranche Credit Facility

STOICLANE

November 2022
Admin Agent

Unitranche Credit Facility

OTC GLOBAL HOLDINGS

November 2022
Admin Agent

Unitranche Credit Facility

COLUMBUS

August 2022
Lender

Senior Debt Credit Facility

CASCADE

May 2022
Lender

Unitranche Credit Facility

Escalon ✓
And done.

February 2022
Admin Agent