

Creative Solutions

Relationship Focused

WhiteHorse Capital offers flexible, creative lending solutions that help our clients achieve their goals. We provide debt financing for growth capital, acquisitions, refinancing, management buyouts and balance sheet recapitalizations for middle market companies in the United States. With decades of experience, a relationship-focused mindset, underwriting expertise, and \$13.5 billion* of capital to invest across multiple industries, we're ready to deliver.

INVESTMENT CRITERIA

- Sponsor and Corporate Situations
- \$7.5MM+ of EBITDA / \$25MM+ of ARR
- Secured Debt: First Lien, Split Lien, Second Lien, and Unitranche
- Transaction size: \$30MM - \$275MM with the ability to hold up to \$200MM per transaction
- Industry Agnostic with expertise in Telecom, Media and Technology, Healthcare, Business Services, Financial Services and Consumer Services
- Preferred Equity \$5MM - \$50MM. Equity co-investment capabilities

COMPETITIVE DIFFERENTIATION

- Relationship Oriented Mindset
- Underwrite Complex Credits
- Speed and Certainty to Close
- Flexible and Creative Solutions
- Transparent Approval Process
- Broad Investment Capabilities

*Based on total investable capital commitments, inclusive of assumed levered amounts.

Contact us today to learn more:

info@whitehorsecapital.com



WHITEHORSE
CAPITAL

www.whitehorse.com

Atlanta | Boston | Chicago | Cincinnati | Dallas | Denver | Los Angeles
Miami | New York | San Francisco | Stamford | Washington D.C.

Recent Sponsor Financings

\$18.0B

Commitments Issued to Date

280+

Inception to Date Transactions

150+

Deals as Lead/ Co-Lead Arranger

Represents transactions across a broad range of industries.



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Unitranche Credit Facility
Incremental



Palladium Equity Partners

December 2024
Admin Agent

Senior Debt Credit Facility



Oxbow Equity & Peterson Partners

December 2024
Lender

Senior Debt Credit Facility



Aterian Investment Partners

December 2024
Sole Lender & Admin Agent

Unitranche Credit Facility



Viking Global Investors

December 2024
Lead Arranger & Admin Agent

Senior Debt Credit Facility



Wynnchurch Capital

November 2024
Lender

Unitranche Credit Facility



Wynnchurch Capital

November 2024
Lender

Unitranche Credit Facility
Incremental



Symphony Technology Group

October 2024
Lender

Unitranche Credit Facility



Wynnchurch Capital

September 2024
Lender

Senior Debt Credit Facility
Incremental



Abry Partners

August 2024
Lender

Senior Debt Credit Facility



McCarthy Capital

August 2024
Lender

Unitranche Credit Facility
Incremental



Tiger Infrastructure Partners

July 2024
Lead Arranger

Senior Debt Credit Facility
Incremental



02 Investment Partners

July 2024
Admin Agent

Unitranche Credit Facility
Incremental



Charlesbank Capital

July 2024
Lender

Unitranche Credit Facility



The Vistria Group

July 2024
Lender

Unitranche Credit Facility



Stellex Capital Management

May 2024
Admin Agent