

Creative Solutions

Relationship Focused

WhiteHorse Capital offers flexible, creative lending solutions that help our clients achieve their goals. We provide debt financing for growth capital, acquisitions, refinancing, management buyouts and balance sheet recapitalizations for middle market companies in the United States. With decades of experience, a relationship-focused mindset, underwriting expertise, and \$13.5 billion* of capital to invest across multiple industries, we're ready to deliver.

INVESTMENT CRITERIA

- Sponsor and Corporate Situations
- \$7.5MM+ of EBITDA / \$25MM+ of ARR
- Secured Debt: First Lien, Split Lien, Second Lien, and Unitranche
- Transaction size: \$30MM - \$275MM with the ability to hold up to \$200MM per transaction
- Industry Agnostic with expertise in Telecom, Media and Technology, Healthcare, Business Services, Financial Services and Consumer Services
- Preferred Equity \$5MM - \$50MM. Equity co-investment capabilities

COMPETITIVE DIFFERENTIATION

- Relationship Oriented Mindset
- Underwrite Complex Credits
- Speed and Certainty to Close
- Flexible and Creative Solutions
- Transparent Approval Process
- Broad Investment Capabilities

*Based on total investable capital commitments, inclusive of assumed levered amounts.

Contact us today to learn more:

info@whitehorsecapital.com



WHITEHORSE
CAPITAL

www.whitehorse.com

Atlanta | Boston | Chicago | Cincinnati | Dallas | Denver | Los Angeles
Miami | New York | San Francisco | Stamford | Washington D.C.

Recent Sponsor Financings

\$18.0B

Commitments Issued to Date

280+

Inception to Date Transactions

150+

Deals as Lead/Co-Lead Arranger

Represents transactions across a broad range of industries.



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<p>Senior Debt Credit Facility</p>  <p>Wynnchurch Capital</p> <p>November 2024 Lender</p>	<p>Unitranche Credit Facility</p> <p>PRINCIPAL INDUSTRIES</p> <p>Wynnchurch Capital</p> <p>November 2024 Lender</p>	<p>Unitranche Credit Facility Incremental</p>  <p>Symphony Technology Group</p> <p>October 2024 Lender</p>
<p>Unitranche Credit Facility</p>  <p>Wynnchurch Capital</p> <p>September 2024 Lender</p>	<p>Unitranche Credit Facility</p>  <p>Surge Private Equity</p> <p>September 2024 Sole Lender & Admin Agent</p>	<p>Senior Debt Credit Facility</p>  <p>McCarthy Capital</p> <p>August 2024 Lender</p>
<p>Unitranche Credit Facility Incremental</p>  <p>Tiger Infrastructure Partners</p> <p>July 2024 Lead Arranger</p>	<p>Senior Debt Credit Facility Incremental</p>  <p>02 Investment Partners</p> <p>July 2024 Admin Agent</p>	<p>Unitranche Credit Facility Incremental</p>  <p>Charlesbank Capital</p> <p>July 2024 Lender</p>
<p>Unitranche Credit Facility</p>  <p>The Vistria Group</p> <p>July 2024 Lender</p>	<p>Unitranche Credit Facility</p> <p>TRIPLEPOINT HEALTH</p> <p>Stellex Capital Management</p> <p>May 2024 Admin Agent</p>	<p>Senior Debt Credit Facility</p>  <p>Hammond, Kennedy, Whitney & Co.</p> <p>May 2024 Admin Agent</p>
<p>Unitranche Credit Facility Incremental</p>  <p>Palladium Equity Partners</p> <p>May 2024 Admin Agent</p>	<p>Senior Debt Credit Facility Incremental</p>  <p>Osceola Capital Management</p> <p>May 2024 Admin Agent</p>	<p>Unitranche Credit Facility Incremental</p>  <p>InTandem Capital Partners</p> <p>April 2024 Joint Lead Arranger</p>