

# Creative Solutions

# Relationship Focused

WhiteHorse Capital offers flexible, creative lending solutions that help our clients achieve their goals. We provide debt financing for growth capital, acquisitions, refinancing, management buyouts and balance sheet recapitalizations for middle market companies in the United States. With decades of experience, a relationship-focused mindset, underwriting expertise, and \$13.5 billion\* of capital to invest across multiple industries, we're ready to deliver.

## INVESTMENT CRITERIA

- Sponsor and Corporate Situations
- \$7.5MM+ of EBITDA / \$25MM+ of ARR
- Secured Debt: First Lien, Split Lien, Second Lien, and Unitranche
- Transaction size: \$30MM - \$275MM with the ability to hold up to \$200MM per transaction
- Industry Agnostic with expertise in Telecom, Media and Technology, Healthcare, Business Services, Financial Services and Consumer Services
- Preferred Equity \$5MM - \$50MM. Equity co-investment capabilities

## COMPETITIVE DIFFERENTIATION

- Relationship Oriented Mindset
- Underwrite Complex Credits
- Speed and Certainty to Close
- Flexible and Creative Solutions
- Transparent Approval Process
- Broad Investment Capabilities

\*Based on total investable capital commitments, inclusive of assumed levered amounts.

**Contact us today to learn more:**

[info@whitehorsecapital.com](mailto:info@whitehorsecapital.com)



**WHITEHORSE**  
CAPITAL

[www.whitehorse.com](http://www.whitehorse.com)

Atlanta | Boston | Chicago | Cincinnati | Dallas | Denver | Los Angeles  
Miami | New York | San Francisco | Stamford | Washington D.C.

# Recent Financings

**\$18.0B**

Commitments  
Issued to Date

**280+**

Inception to Date  
Transactions

**150+**

Deals as Lead/  
Co-Lead Arranger

Represents transactions across  
a broad range of industries.



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**Unitranche Credit Facility**




August 2024  
Lead Arranger & Admin Agent

**Unitranche Credit Facility**



June 2024  
Admin Agent

**Unitranche Credit Facility**



June 2024  
Joint Lead Arranger

**Unitranche Credit Facility**



April 2024  
Admin Agent

**Unitranche Credit Facility**  
Incremental



April 2024  
Sole Lender & Admin Agent

**Unitranche Credit Facility**



January 2024  
Sole Lender & Admin Agent

**Unitranche Credit Facility**  
Incremental



January 2024  
Sole Lender

**Senior Debt Credit Facility**



November 2023  
Admin Agent

**Senior Debt Credit Facility**



January 2023  
Sole Lender & Admin Agent

**Unitranche Credit Facility**



November 2022  
Admin Agent

**Unitranche Credit Facility**



November 2022  
Admin Agent

**Unitranche Credit Facility**



August 2022  
Lender

**Senior Debt Credit Facility**



May 2022  
Lender

**Unitranche Credit Facility**



February 2022  
Admin Agent

**Senior Debt Credit Facility**



January 2022  
Sole Lender & Admin Agent