

Creative Solutions

Relationship Focused

WhiteHorse Capital offers flexible, creative lending solutions that help our clients achieve their goals. We provide debt financing for growth capital, acquisitions, refinancing, management buyouts and balance sheet recapitalizations for middle market companies in the United States. With decades of experience, a relationship-focused mindset, underwriting expertise, and \$13 billion* of capital to invest across multiple industries, we're ready to deliver.

INVESTMENT CRITERIA

- Sponsor and Corporate Situations
- \$7.5MM+ of EBITDA / \$25MM+ of ARR
- Secured Debt: First Lien, Split Lien, Second Lien, and Unitranche
- Transaction size: \$30MM - \$275MM with the ability to hold up to \$200MM per transaction
- Industry Agnostic with expertise in Telecom, Media and Technology, Healthcare, Business Services, Financial Services and Consumer Services
- Preferred Equity \$5MM - \$50MM. Equity co-investment capabilities

COMPETITIVE DIFFERENTIATION

- Relationship Oriented Mindset
- Underwrite Complex Credits
- Speed and Certainty to Close
- Flexible and Creative Solutions
- Transparent Approval Process
- Broad Investment Capabilities

*Based on total investable capital commitments, inclusive of assumed levered amounts.

Contact us today to learn more:

info@whitehorsecapital.com



WHITEHORSE
CAPITAL

www.whitehorse.com

Atlanta | Boston | Chicago | Cincinnati | Dallas | Los Angeles | Miami
New York | San Francisco | Stamford | Washington D.C.

Recent Financings

\$17.1B

Commitments
Issued to Date

275+

Inception to Date
Transactions

150+

Deals as Lead/
Co-Lead Arranger


Represents transactions across
a broad range of industries.



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<p>Unitranche Credit Facility</p>   <p>August 2024 Lead Arranger & Admin Agent</p>	<p>Unitranche Credit Facility</p>  <p>June 2024 Admin Agent</p>	<p>Unitranche Credit Facility</p>  <p>June 2024 Joint Lead Arranger</p>
<p>Unitranche Credit Facility</p>  <p>April 2024 Admin Agent</p>	<p>Unitranche Credit Facility Incremental</p>  <p>April 2024 Sole Lender & Admin Agent</p>	<p>Unitranche Credit Facility</p>  <p>January 2024 Sole Lender & Admin Agent</p>
<p>Unitranche Credit Facility Incremental</p>  <p>January 2024 Sole Lender</p>	<p>Senior Debt Credit Facility</p>  <p>November 2023 Admin Agent</p>	<p>Senior Debt Credit Facility</p>  <p>January 2023 Sole Lender & Admin Agent</p>
<p>Unitranche Credit Facility</p>  <p>November 2022 Admin Agent</p>	<p>Unitranche Credit Facility</p>  <p>November 2022 Admin Agent</p>	<p>Unitranche Credit Facility</p>  <p>August 2022 Lender</p>
<p>Senior Debt Credit Facility</p>  <p>May 2022 Lender</p>	<p>Unitranche Credit Facility</p>  <p>February 2022 Admin Agent</p>	<p>Senior Debt Credit Facility</p>  <p>January 2022 Sole Lender & Admin Agent</p>