

Creative Solutions

Relationship Focused

WhiteHorse Capital offers flexible, creative lending solutions that help our clients achieve their goals. We provide debt financing for growth capital, acquisitions, refinancing, management buyouts and balance sheet recapitalizations for middle market companies in the United States. With decades of experience, a relationship-focused mindset, underwriting expertise, and \$12 billion* of capital to invest across multiple industries, we're ready to deliver.

INVESTMENT CRITERIA

- Sponsor and Corporate Situations
- \$7.5MM+ of EBITDA / \$25MM+ of ARR
- Secured Debt: First Lien, Split Lien, Second Lien, and Unitranche
- Transaction size: \$30MM - \$275MM with the ability to hold up to \$200MM per transaction
- Industry Agnostic with expertise in Telecom, Media and Technology, Healthcare, Business Services, Financial Services and Consumer Services
- Preferred Equity \$5MM - \$50MM. Equity co-investment capabilities

COMPETITIVE DIFFERENTIATION

- Relationship Oriented Mindset
- Underwrite Complex Credits
- Speed and Certainty to Close
- Flexible and Creative Solutions
- Transparent Approval Process
- Broad Investment Capabilities

*Based on total investable capital commitments, inclusive of assumed levered amounts.

Contact us today to learn more:

info@whitehorsecapital.com



WHITEHORSE
CAPITAL

www.whitehorse.com

Atlanta | Boston | Chicago | Cincinnati | Los Angeles | Miami
New York | San Francisco | Stamford | Washington D.C.

Recent Sponsor Financings

\$16.2B

Commitments Issued to Date

265+

Inception to Date Transactions

140+

Deals as Lead/ Co-Lead Arranger

Represents transactions across a broad range of industries.



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Unitranche Credit Facility
Incremental



July 2024
Lead Arranger

Senior Debt Credit Facility
Incremental



02 Investment Partners

July 2024
Admin Agent

Unitranche Credit Facility



The Vistria Group

July 2024
Lender

Unitranche Credit Facility



June 2024
Joint Lead Arranger

Unitranche Credit Facility



Stellex Capital Management

May 2024
Admin Agent

Senior Debt Credit Facility



Hammond, Kennedy, Whitney & Co.

May 2024
Admin Agent

Unitranche Credit Facility
Incremental



Palladium Equity Partners

May 2024
Admin Agent

Senior Debt Credit Facility
Incremental



Osceola Capital Management

May 2024
Admin Agent

First Lien Credit Facility



Seawall Capital

May 2024
Sole Lead Arranger

Unitranche Credit Facility
Incremental



InTandem Capital Partners

April 2024
Joint Lead Arranger

Unitranche Credit Facility

Stinson

American Pacific Group

April 2024
Sole Lender & Admin Agent

Unitranche Credit Facility
Incremental

salonrepublic

Riata Capital Group

March 2024
Sole Lender & Admin Agent

Unitranche Credit Facility
Incremental



The Sterling Group

March 2024
Co-Lead

Unitranche Credit Facility
Incremental



Gallant Capital Partners

March 2024
Admin Agent

Senior Debt Credit Facility



Vistria Group

February 2024
Sole Lender & Admin Agent