

Creative Solutions

Relationship Focused

WhiteHorse Capital offers flexible, creative lending solutions that help our clients achieve their goals. We provide debt financing for growth capital, acquisitions, refinancing, management buyouts and balance sheet recapitalizations for middle market companies in the United States. With decades of experience, a relationship-focused mindset, underwriting expertise, and \$12 billion* of capital to invest across multiple industries, we're ready to deliver.

INVESTMENT CRITERIA

- Sponsor and Corporate Situations
- \$7.5MM+ of EBITDA / \$25MM+ of ARR
- Secured Debt: First Lien, Split Lien, Second Lien, and Unitranche
- Transaction size: \$30MM - \$275MM with the ability to hold up to \$200MM per transaction
- Industry Agnostic with expertise in Telecom, Media and Technology, Healthcare, Business Services, Financial Services and Consumer Services
- Preferred Equity \$5MM - \$50MM. Equity co-investment capabilities

COMPETITIVE DIFFERENTIATION

- Relationship Oriented Mindset
- Underwrite Complex Credits
- Speed and Certainty to Close
- Flexible and Creative Solutions
- Transparent Approval Process
- Broad Investment Capabilities

*Based on total investable capital commitments, inclusive of assumed levered amounts.

Contact us today to learn more:

info@whitehorsecapital.com



WHITEHORSE
CAPITAL

www.whitehorse.com

Atlanta | Boston | Chicago | Cincinnati | Los Angeles | Miami
New York | San Francisco | Stamford | Washington D.C.

Recent Financings

\$16.2B

Commitments
Issued to Date

265+

Inception to Date
Transactions

140+

Deals as Lead/
Co-Lead Arranger

Represents transactions across
a broad range of industries.



WHITEHORSE
CAPITAL

www.whitehorse.com

Atlanta | Boston | Chicago | Cincinnati | Los Angeles | Miami
New York | San Francisco | Stamford | Washington D.C.

Unitranche Credit Facility



June 2024
Admin Agent

Unitranche Credit Facility



April 2024
Admin Agent

Unitranche Credit Facility
Incremental



April 2024
Sole Lender & Admin Agent

Unitranche Credit Facility



January 2024
Sole Lender & Admin Agent

Unitranche Credit Facility
Incremental



January 2024
Sole Lender

Senior Debt Credit Facility



November 2023
Admin Agent

Senior Debt Credit Facility



January 2023
Sole Lender & Admin Agent

Unitranche Credit Facility




November 2022
Admin Agent

Unitranche Credit Facility



November 2022
Admin Agent

Unitranche Credit Facility



August 2022
Lender

Senior Debt Credit Facility



May 2022
Lender

Unitranche Credit Facility



February 2022
Admin Agent

Senior Debt Credit Facility



January 2022
Sole Lender & Admin Agent

Unitranche Credit Facility



December 2021
Lender

Unitranche Credit Facility



September 2021
Sole Lead Arranger