

Creative Solutions

Relationship Focused

WhiteHorse Capital offers flexible, creative lending solutions that help our clients achieve their goals. We provide debt financing for growth capital, acquisitions, refinancing, management buyouts and balance sheet recapitalizations for middle market companies in the United States. With decades of experience, a relationship-focused mindset, underwriting expertise, and \$12 billion* of capital to invest across multiple industries, we're ready to deliver.

INVESTMENT CRITERIA

- Sponsor and Corporate Situations
- \$7.5MM+ of EBITDA / \$25MM+ of ARR
- Secured Debt: First Lien, Split Lien, Second Lien, and Unitranche
- Transaction size: \$30MM - \$275MM with the ability to hold up to \$200MM per transaction
- Industry Agnostic with expertise in Telecom, Media and Technology, Healthcare, Business Services, Financial Services and Consumer Services
- Preferred Equity \$5MM - \$50MM. Equity co-investment capabilities

COMPETITIVE DIFFERENTIATION

- Relationship Oriented Mindset
- Underwrite Complex Credits
- Speed and Certainty to Close
- Flexible and Creative Solutions
- Transparent Approval Process
- Broad Investment Capabilities

*Based on total investable capital commitments, inclusive of assumed levered amounts.



WHITEHORSE
CAPITAL

www.whitehorse.com

Atlanta | Boston | Chicago | Los Angeles | Miami
New York | San Francisco | Stamford | Washington D.C.

Contact us today to learn more:
info@whitehorsecapital.com

Recent Sponsor Financings

\$16.2B

Commitments Issued to Date

265+

Inception to Date Transactions

140+

Deals as Lead/ Co-Lead Arranger

Represents transactions across a broad range of industries.



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Unitranche Credit Facility

TRIPLEPOINT
HEP

Stellex Capital Management

May 2024
Admin Agent

Senior Debt Credit Facility

PANOS
brands

Hammond, Kennedy,
Whitney & Co.

May 2024
Admin Agent

First Lien Credit Facility

SPORTS ENDEAVORS **SOCCER.COM**

Seawall Capital

May 2024
Sole Lead Arranger

Senior Debt Credit Facility

FORWARD SOLUTIONS
FIELDS
ELECTRONIC SALES, INC.

Osceola Capital Management

May 2024
Admin Agent

Unitranche Credit Facility

ivy
FERTILITY

InTandem
Capital Partners

April 2024
Joint Lead Arranger

Unitranche Credit Facility

Stinson

American Pacific Group

April 2024
Sole Lender & Admin Agent

Unitranche Credit Facility

Gulf Winds

The Sterling Group

March 2024
Co-Lead

Unitranche Credit Facility

PRO-VAC

Gallant Capital Partners

March 2024
Admin Agent

Senior Debt Credit Facility

The Weather Company

Francisco Partners

January 2024
Joint Lead Arranger

Senior Debt Credit Facility

U.S. PETROLEUM PARTNERS, LLC

Imperium Blue Capital

December 2023
Admin Agent

Unitranche Credit Facility

SIB
Spend Smarter

Roark Capital

November 2023
Lender

Senior Debt Credit Facility

saatva

TZP Group

November 2023
Lender

Unitranche Credit Facility

CSG
CLEAN SOLUTIONS GROUP

Branford Castle
Partners, L.P.

November 2023
Sole Lender

Unitranche Credit Facility

PIRTEK
fluid transfer solutions

Princeton Equity Group

October 2023
Sole Lender

Unitranche Credit Facility

SES

Palladium Equity Partners

August 2023
Admin Agent