

Creative Solutions

Relationship Focused

WhiteHorse Capital offers flexible, creative lending solutions that help our clients achieve their goals. We provide debt financing for growth capital, acquisitions, refinancing, management buyouts and balance sheet recapitalizations for middle market companies in the United States. With decades of experience, a relationship-focused mindset, underwriting expertise, and \$12 billion* of capital to invest across multiple industries, we're ready to deliver.

INVESTMENT CRITERIA

- Sponsor and Corporate Situations
- \$7.5MM+ of EBITDA / \$25MM+ of ARR
- Secured Debt: First Lien, Split Lien, Second Lien, and Unitranche
- Transaction size: \$30MM - \$275MM with the ability to hold up to \$200MM per transaction
- Industry Agnostic with expertise in Telecom, Media and Technology, Healthcare, Business Services, Financial Services and Consumer Services
- Preferred Equity \$5MM - \$50MM. Equity co-investment capabilities

COMPETITIVE DIFFERENTIATION

- Relationship Oriented Mindset
- Underwrite Complex Credits
- Speed and Certainty to Close
- Flexible and Creative Solutions
- Transparent Approval Process
- Broad Investment Capabilities

*Based on total investable capital commitments, inclusive of assumed levered amounts.



WHITEHORSE
CAPITAL

www.whitehorse.com

Contact us today to learn more:
info@whitehorsecapital.com

Atlanta | Boston | Chicago | Dallas | Los Angeles | Miami
New York | San Francisco | Stamford | Washington D.C.

Recent Sponsor Financings

\$15.4B

Commitments Issued to Date

260+

Inception to Date Transactions

135+

Deals as Lead/ Co-Lead Arranger

Represents transactions across a broad range of industries.



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Senior Credit Facility
Acquisition



Francisco Partners
January 2024
Joint Lead Arranger

Senior Debt Credit Facility
Acquisition



TZP Group
November 2023
Lender

Unitranche Credit Facility
Acquisition



Branford Castle Partners, L.P.
November 2023
Sole Lender

Unitranche Credit Facility
Acquisition



Princeton Equity Group
October 2023
Sole Lender

Unitranche Credit Facility
Acquisition



Palladium Equity Partners
August 2023
Admin Agent

Senior Secured Credit Facility
Add-on Acquisition



Investindustrial
July 2023
Joint Lead Arranger

Senior Debt Credit Facility
Add-on Acquisition



ZS Fund L.P.
June 2023
Admin Agent

Senior Debt Credit Facility
Add-on Acquisition



Abry Partners
May 2023
Lender

Unitranche Credit Facility
Add-on Acquisition



Symphony
Technology Group
April 2023
Lender

Unitranche Credit Facility
Refinancing



Trivest Partners and
Shoreline Equity Partners
February 2023
Joint Lead Arranger & Joint Bookrunner

Senior Debt Credit Facility
Add-on Acquisition



Thoma Bravo
January 2023
Lender

Unitranche Credit Facility
Add-on Acquisition



Arcapita Investment
Management
January 2023
Admin Agent