

Creative Solutions

Relationship Focused

WhiteHorse Capital offers flexible, creative lending solutions that help our clients achieve their goals. We provide debt financing for growth capital, acquisitions, refinancing, management buyouts and balance sheet recapitalizations for middle market companies in the United States. With decades of experience, a relationship-focused mindset, underwriting expertise, and \$12 billion* of capital to invest across multiple industries, we're ready to deliver.

INVESTMENT CRITERIA

- Sponsor and Corporate Situations
- \$7.5MM+ of EBITDA / \$25MM+ of ARR
- Secured Debt: First Lien, Split Lien, Second Lien, and Unitranche
- Transaction size: \$30MM - \$275MM with the ability to hold up to \$200MM per transaction
- Industry Agnostic with expertise in Telecom, Media and Technology, Healthcare, Business Services, Financial Services and Consumer Services
- Preferred Equity \$5MM - \$50MM. Equity co-investment capabilities

COMPETITIVE DIFFERENTIATION

- Relationship Oriented Mindset
- Underwrite Complex Credits
- Speed and Certainty to Close
- Flexible and Creative Solutions
- Transparent Approval Process
- Broad Investment Capabilities

*Based on total investable capital commitments, inclusive of assumed levered amounts.



WHITEHORSE
CAPITAL

www.whitehorse.com

Contact us today to learn more:
info@whitehorsecapital.com

Atlanta | Boston | Chicago | Dallas | Los Angeles | Miami
New York | San Francisco | Stamford | Washington D.C.

Recent Sponsor Financings

\$15.4B

Commitments Issued to Date

260+

Inception to Date Transactions

135+

Deals as Lead/ Co-Lead Arranger

Represents transactions across a broad range of industries.



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Senior Debt Credit Facility
Acquisition

saatva

TZP Group
November 2023
Lender

Unitranche Credit Facility
Acquisition

CSG
CLEAN SOLUTIONS GROUP

Branford Castle Partners, L.P.
November 2023
Sole Lender

Unitranche Credit Facility
Merger

isto
BIOLOGICS

Thompson Street Capital Partners
October 2023
Joint Lead Arranger

Unitranche Credit Facility
Acquisition

PIRTEK
fluid transfer solutions

Princeton Equity Group
October 2023
Sole Lender

Unitranche Credit Facility
Acquisition

SES

Palladium Equity Partners
August 2023
Admin Agent

Senior Secured Credit Facility
Add-on Acquisition

ARTEREX
NextPhase
MEDICAL DEVICES INC.

Investindustrial
July 2023
Joint Lead Arranger

Senior Debt Credit Facility
Add-on Acquisition

transervice EST 1969
A History of Service | A Tradition of Excellence

ZS Fund L.P.
June 2023
Admin Agent

Senior Debt Credit Facility
Add-on Acquisition

nt.
nexustek

Abry Partners
May 2023
Lender

Unitranche Credit Facility
Add-on Acquisition

escalent

Symphony Technology Group
April 2023
Lender

Unitranche Credit Facility
Refinancing

Pave America

Trivest Partners and Shoreline Equity Partners
February 2023
Joint Lead Arranger & Joint Bookrunner

Senior Debt Credit Facility
Add-on Acquisition

UserZoom

Thoma Bravo
January 2023
Lender

Unitranche Credit Facility
Add-on Acquisition

WASTE HARMONICS

Arcapita Investment Management
January 2023
Admin Agent