

Creative Solutions

Relationship Focused

WhiteHorse Capital offers flexible, creative lending solutions that help our clients achieve their goals. We provide debt financing for growth capital, acquisitions, refinancing, management buyouts and balance sheet recapitalizations for middle market companies in the United States. With decades of experience, a relationship-focused mindset, underwriting expertise, and \$12 billion* of capital to invest across multiple industries, we're ready to deliver.

INVESTMENT CRITERIA

- Sponsor and Corporate Situations
- \$7.5MM+ of EBITDA / \$25MM+ of ARR
- Secured Debt: First Lien, Split Lien, Second Lien, and Unitranche
- Transaction size: \$30MM - \$275MM with the ability to hold up to \$200MM per transaction
- Industry Agnostic with expertise in Telecom, Media and Technology, Healthcare, Business Services, Financial Services and Consumer Services
- Preferred Equity \$5MM - \$50MM. Equity co-investment capabilities

COMPETITIVE DIFFERENTIATION

- Relationship Oriented Mindset
- Underwrite Complex Credits
- Speed and Certainty to Close
- Flexible and Creative Solutions
- Transparent Approval Process
- Broad Investment Capabilities

*Based on total investable capital commitments, inclusive of assumed levered amounts.



WHITEHORSE
CAPITAL

www.whitehorse.com

Contact us today to learn more:
info@whitehorsecapital.com

Atlanta | Boston | Chicago | Dallas | Los Angeles | Miami
New York | San Francisco | Stamford | Washington D.C.

Recent Financings

\$15.4B

**Commitments
Issued to Date**

260+

**Inception to Date
Transactions**

135+

**Deals as Lead/
Co-Lead Arranger**

Represents transactions across
a broad range of industries.



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**Unitranche Credit Facility
Growth Capital**

STOIC LANE

November 2022
Admin Agent

**Unitranche Credit Facility
Refinancing**

OTC GLOBAL HOLDINGS

November 2022
Admin Agent

**Unitranche Credit Facility
Acquisition**

COLUMBUS

August 2022
Lender

**Senior Debt Credit Facility
Refinancing**

CASCADE

May 2022
Lender

**Unitranche Credit Facility
Add-on Acquisition**

Escalon ✓
And done.

February 2022
Admin Agent

**Senior Debt Credit Facility
Refinancing**

JZ CAPITAL PARTNERS LIMITED

January 2022
Sole Lender & Admin Agent

**Unitranche Credit Facility
Add-on Acquisition**

Draslovka

December 2021
Lender

**Unitranche Credit Facility
Refinancing**

CleanChoice ENERGY

October 2021
Admin Agent

**Unitranche Credit Facility
Recapitalization**

HC
HAIR CUTTERY
FAMILY OF BRANDS

September 2021
Sole Lead Arranger

**Senior Debt Credit Facility
Recapitalization**



August 2021
Admin Agent

**Unitranche Credit Facility
Refinancing**

**Inspired
Beauty BRANDS**

March 2021
Admin Agent

**Unitranche Credit Facility
Recapitalization**

What if
MEDIA GROUP

July 2021
Admin Agent