



Creative Solutions. Relationship Focused.

WhiteHorse Capital offers flexible, creative lending solutions that help our clients achieve their goals.

We provide debt financing for growth capital, acquisitions, refinancing, management buyouts and balance sheet recapitalizations for middle market companies in the U.S. and Canada. With decades of experience, a relationship-focused mindset, underwriting expertise, and \$7.5 billion of capital to invest across multiple industries, we're ready to deliver.

Investment Criteria

- Sponsor and Corporate Situations
- \$7.5MM+ of EBITDA
- Secured Debt: First Lien, Split Lien, Second Lien, Unitranche
- Target Hold Size: \$20MM - \$150MM, with the ability to commit up to \$250MM per transaction
- Industry Agnostic with expertise in Telecom, Media and Technology, Healthcare, Business Services and Financial Services
- Preferred Equity \$5MM - \$25MM

Competitive Differentiation

- Relationship Oriented Mindset
- Underwrite Complex Credits
- Speed and Certainty to Close
- Flexible and Creative Solutions
- Transparent Approval Process
- Broad Investment Capabilities

Contact us today at
info@whitehorsecapital.com
to learn more.

Atlanta | Boston | Chicago | Cincinnati | Dallas | Los Angeles | Miami | New York | San Francisco | Stamford | Toronto | Washington D.C.



www.whitehorsecapital.com

Partnering with our clients

\$9.8 Billion
Commitments
Issued to Date

200+
Inception to Date
Transactions

100+
Deals as Lead/Co-lead
Arranger

<p>Second Lien Credit Facility Acquisition</p>  <p>JLL Partners & Water Street Healthcare Partners December 2021 Lender</p>	<p>Unitranche Credit Facility Acquisition</p>  <p>The Riverside Company December 2021 Admin Agent</p>	<p>Unitranche Credit Facility Add-on Acquisition</p>  <p>York Capital November 2021 Admin Agent</p>	<p>Unitranche Credit Facility Acquisition</p>  <p>Sterling Investment Partners November 2021 Sole Lender</p>	<p>Unitranche Credit Facility Acquisition</p>   <p>Cerberus Capital Management October 2021 Admin Agent</p>
<p>Unitranche Credit Facility Refinancing</p>  <p>Silver Point Capital October 2021 Sole Lender & Admin Agent</p>	<p>Unitranche Credit Facility Recapitalization</p>  <p>TZP Group October 2021 Admin Agent</p>	<p>Unitranche Credit Facility Add-on Acquisition</p>  <p>Center Rock Capital Partners September 2021 Admin Agent</p>	<p>Senior Secured Credit Facility Acquisition</p>  <p>Renovus Capital Partners September 2021 Admin Agent</p>	<p>Unitranche Credit Facility Refinancing</p>  <p>Goldman Sachs August 2021 Co-lead</p>
<p>Unitranche Credit Facility Add-on Acquisition</p>  <p>Marlin Equity Partners August 2021 Admin Agent</p>	<p>Unitranche Credit Facility Acquisition</p>  <p>Cerberus Capital Management July 2021 Admin Agent</p>	<p>Unitranche Credit Facility Add-on Acquisition</p>  <p>ABRY Partners, LLC July 2021 Co-Lead</p>	<p>Unitranche Credit Facility Acquisition</p>  <p>Wynnchurch Capital July 2021 Admin Agent</p>	<p>Unitranche Credit Facility Acquisition</p>  <p>Pike Street Capital July 2021 Admin Agent</p>

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